
17. STATUTORY AND GENERAL INFORMATION

17.1 Share Capital

- (i) No shares will be allotted on the basis of this Prospectus later than twelve (12) months after the date of the issue of this Prospectus.
- (ii) There are no founder, management or deferred shares in the Company. There is only one class of shares in the Company being ordinary shares of RM0.10 each, all of which rank *pari passu* with one another.
- (iii) Save as disclosed in Section 3.2 of this Prospectus, there are at present no other schemes involving the Directors or employees in the share capital of the Company or its subsidiaries.
- (iv) Save as disclosed in Section 5.2 of this Prospectus, no shares, stocks or debentures in M-Mode or its subsidiaries have been issued or are proposed to be issued as fully or partly paid-up for cash or otherwise, since the date of incorporation up to the date of this Prospectus.
- (v) No person has been or is entitled to be given an option to subscribe for any share, stock, debenture or other security of M-Mode or its subsidiaries.

17.2 Articles of Association

The following provisions are reproduced from the Company's Articles of Association ("Articles").

(i) Transfer of securities**Article 43**

The transfer of any securities or class of securities of the Company shall be made by way of book entry by the Central Depository in accordance with the Rules and, notwithstanding Sections 103 and 104 of the Act, but subject to subsection 107C(2) of the Act and any exemption that may be made from compliance with subsection 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of securities.

(ii) Remuneration of Directors**Article 110**

Subject to these Articles, the remuneration of the Directors shall from time to time be determined by the Company in general meeting and such fees shall be divided among the Directors in such proportions and manner as the Directors may determine provided always that:-

- (a) fees payable to Directors not holding any executive office in the Company shall be a fixed sum and shall not be payable by a commission on or percentage of profits or turnover;
- (b) salaries payable to Directors holding executive office in the Company may not include a commission on or a percentage of turnover;
- (c) all remuneration payable to Directors shall be deemed to accrue from day to day;

17. STATUTORY AND GENERAL INFORMATION (Cont'd)

- (d) fees payable to Directors shall not be increased except pursuant to a resolution passed by the Company in general meeting, where notice of the proposed increase has been given in the notice convening the meeting;
- (e) any fee paid to an alternate Director shall be agreed between him and his appointor and shall be deducted from his appointor's remuneration.

(iii) Borrowing powers of Directors**Article 124**

Except as provided by Article 125, the Directors may exercise all the powers of the Company to borrow money, to mortgage or charge its undertaking, property and uncalled capital, and to issue debentures and other securities, whether as primary or collateral security for any debt, liability or obligation of the Company or any other party.

Article 125

The Directors shall not borrow any money or mortgage or charge any of the Company's or its Subsidiaries' undertaking, property or any uncalled capital, or to issue debentures and other securities whether outright or as security for any debt, liability or obligation of an unrelated third party.

Article 142(1)(d)

Subject to the Act, and provided that he has disclosed to the Directors the nature and extent of any material interest of his, a Director notwithstanding his office may act by himself or his firm in a professional capacity for the Company, and he or his firm (as the case may be) shall be entitled to remuneration for professional service but nothing in these Articles shall authorise a Director or his firm to act as auditor of the Company.

(iv) Voting powers of Directors**Article 150**

Except as otherwise provided by these Articles, a Director shall not vote at a meeting of Directors or of a committee of Directors on any resolution concerning any contract, proposed contract, arrangement or other matter in which he has, directly or indirectly, a personal interest or duty which is material and which conflicts or may conflict with the interests of the Company unless his interest or duty arises only because the case falls within one or more of the following paragraphs:-

- (a) any arrangement for giving him any security or indemnity in respect of money lent by him or obligations undertaken by him for the benefit of the Company or any of its subsidiaries;
- (b) any arrangement for the giving by the Company of any security to a third party in respect of a debt or obligation of the Company or any of its subsidiaries for which he has assumed responsibility in whole or in part under a guarantee or indemnity or by the giving of a security;
- (c) in a case where the contract or proposed contract has been or will be made with or (or the benefit of or on behalf of a related corporation) that he is a director of that corporation.

A Director shall not be counted in the quorum present at a meeting in relation to a resolution on which he is not entitled to vote.

17. STATUTORY AND GENERAL INFORMATION (Cont'd)

Article 151

Where proposals are under consideration concerning or relating to the terms of employment, consultancy or other services of or to be provided by Directors to or with the Company or any body corporate in which the Company is interested or other related matters, the proposals may be divided and considered in relation to each Director separately and (provided he is not for another reason precluded from voting) each of the Directors concerned shall be entitled to vote and be counted in the quorum in respect of each resolution except that concerning his own.

Article 152

If a question arises at a meeting of Directors or of a committee of Directors as to the right of a Director to vote, the question may, before the conclusion of the meeting, be referred to the Chairman of the meeting and his ruling in relation to any Director other than himself shall be final and conclusive.

(v) Changes in capital

Article 69

The Company may by ordinary resolution:-

- (a) consolidate and divide all or any of its share capital into shares of larger amount;
- (b) (subject to Section 62(1) of the Act) subdivide its existing shares or any of them into shares of smaller amount and so that as between the resulting shares, one or more of such shares may, by the resolution by which such sub-division is effected, be given any preference or advantage as regards dividend, return or capital, voting or otherwise over the others or any other of such shares; and
- (c) cancel any shares which at the date of the passing of the resolution have not been taken or agreed to be taken by any person and diminish the amount of its share capital by the amount of the shares so cancelled.

Article 70

Subject to any direction by the Company in general meeting, if any consolidation or subdivision and consolidation of shares results in members being entitled to any issued shares of the Company in fractions, the Directors may deal with such fractions as they may determine including (without limitation), selling the shares to which members are so entitled for such price as the Directors may determine and paying and distributing to the members entitled to such shares in due proportions to the net proceeds of such sale.

17. STATUTORY AND GENERAL INFORMATION (Cont'd)

Article 71

The Directors may (to give effect to such sale referred to in Article 70):

- (a) nominate any person to execute a transfer of the shares sold on behalf of the members so entitled to or in accordance with the directions of the purchaser;
- (b) enter or have entered the name of the transferee in the register as the holder of the shares to which such transfer relates,

and the purchaser shall not be concerned to ensure that the purchase consideration is properly applied nor shall title to the shares be affected by any irregularity or invalidity in the proceedings in relation to the sale.

Article 72

The Company may by special resolution reduce its share capital and any capital redemption reserve or share premium account in any manner authorised by law.

(vi) Variation of class rights**Article 12**

If at any time the share capital is divided into different classes of shares, the rights attached to any class (unless otherwise provided by the terms of issue of the shares of that class) may (subject to Sections 55 and 65 of the Act and whether or not the Company is being wound up) be varied or abrogated with:-

- (a) the consent in writing of the holders of three-fourths of the issued shares of that class; or
- (b) the sanction of a special resolution passed at a separate general meeting of the holders of the shares of that class.

To every such separate general meeting, the provisions of these Articles relating to general meetings shall mutatis mutandis apply, except that the necessary quorum shall be two (2) persons at least holding or representing by proxy one-third of the issued shares of the class (but so that if at any adjourned meeting of such holders, a quorum is not present, the holders present, shall form a quorum), and any holder of shares of the class present in person or by proxy may demand a poll.

Article 13

All new issues of securities for which listing is sought shall be made by way of crediting the securities accounts of the allottees or entitled persons with such securities save and except where the Company is specifically exempted from complying with Section 38 of the Central Depositories Act, in which event it shall be so similarly exempted from compliance with this Article. For this purpose, the Company shall notify the Central Depository of the names of the allottees or entitled persons and all such particulars as may be required by the Central Depository to enable the Central Depository to make the appropriate entries in the securities accounts of such allottees or entitled persons. Notwithstanding these Articles, the Company shall comply with the provisions of the Central Depositories Act and the Rules in respect of all matters relating to the prescribed securities.

17. STATUTORY AND GENERAL INFORMATION (Cont'd)**Article 14**

Subject to Section 65 of the Act, the rights attached to any class shall not (unless otherwise provided by the terms of issue of such shares) be deemed to be varied by the creation or issue of further shares ranking in any respect pari passu with that class.

17.3 Directors and Substantial Shareholders

- (i) The names, addresses and occupations of the Directors are set out in Section 1 of this Prospectus.
- (ii) A Director is not required to hold any qualification shares in the Company unless otherwise so fixed by the Company in general meeting.
- (iii) No Director, senior executive officer or person nominated to become a Director or senior executive officer of the Company is or was involved in the following events:-
- (a) a petition under any bankruptcy laws filed against such person or any partnership in which he was or is a partner or any corporation of which he was an executive officer;
- (b) conviction in a criminal proceeding or a named subject of a pending criminal proceeding; or
- (c) the subject of any order, judgement or ruling of any court of competent jurisdiction, tribunal or governmental body permanently or temporarily enjoining him from acting as an investment adviser, dealer in securities, director or employee of a financial institution and engaging in any type of business, practice or activity.
- (iv) Based on the Register of Directors of the Company as at the Latest Practicable Date, the Directors of the Company and their respective shareholdings, direct and indirect, in the shares of the Company immediately before and after the Public Issue are as follows:-

Name	Before the Public Issue				After the Public Issue			
	Direct		Indirect		Direct		Indirect	
	No. of Shares '000	%	No. of Shares '000	%	No. of Shares '000	%	No. of Shares '000	%
Lim Thean Keong	45,410	74.08	-	-	45,908*	56.17	-	-
Tung Wai Fun	3,000	4.89	-	-	3,200*	3.92	-	-
Lim Bee Tat	600	0.98	-	-	750*	0.92	-	-
Fam Lee Ec	-	-	-	-	-	-	-	-
Mohd Zaini bin Noordin	-	-	-	-	-	-	-	-

* Assuming full subscription of the Pink Form Allocation made available to them.

17. STATUTORY AND GENERAL INFORMATION (Cont'd)

- (v) Based on the Register of Substantial Shareholders as at the Latest Practicable Date, the substantial shareholders of the Company and their respective interests, direct and indirect, in the shares of the Company immediately before and after the Public Issue are as follows:-

Name	Before the Public Issue				After the Public Issue			
	Direct		Indirect		Direct		Indirect	
	No. of Shares '000	%	No. of Shares '000	%	No. of Shares '000	%	No. of Shares '000	%
Lim Thean Keong	45,410	74.08	-	-	45,908*	56.17	-	-
Rhino Solutions	6,470	10.55	-	-	6,470	7.92	-	-
Variable Trend	3,900	6.36	-	-	3,900	4.77	-	-

* Assuming full subscription of the Pink Form Allocation made available to him.

- (vi) None of the Director of the Company has any interest, direct or indirect, in the promotion of, or in any assets which have, within the two (2) years preceding the date of this Prospectus, been acquired or proposed to be acquired or disposed of or proposed to be disposed of by or proposed to be leased to, the Company and its subsidiaries or in any contract or arrangement subsisting at the date of this Prospectus which is significant in relation to the business of the Company and its subsidiaries taken as a whole, save as disclosed in Section 11.5 of this Prospectus.
- (vii) None of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in any contract or arrangement, which is significant in relation to the business of the Company and its subsidiaries taken as a whole subsisting at the date of this Prospectus.
- (viii) None of the Directors have any existing or proposed service contracts with the Company or its subsidiaries.
- (ix) None of the Directors of the Company or key management or technical personnel of the Group has any interest, direct or indirect, in any company carrying on a similar trade as the Company or any of its subsidiaries.
- (x) The aggregate remuneration paid to the Directors for services rendered in all capacities to the Company and its subsidiaries for the financial year ended 31 December 2003 was RM72,337.

17.4 General

- (i) The nature of the business of the Group is as described under Sections 5.5 and 5.6 of this Prospectus. The corporations which are deemed to be related to the Company by virtue of Section 6 of the Act have been disclosed in Section 5.5 of this Prospectus.
- (ii) The date and time of the opening of the Application of the Public Issue is as set out under Section 18.1 of this Prospectus.
- (iii) The amount payable in full on application is RM0.45 per Public Issue Share.
- (iv) The name and address of the Auditors are set out in Section 1 of this Prospectus.
- (v) No properties have been acquired or proposed to be acquired by the Company or its subsidiaries in conjunction with the Public Issue.

17. STATUTORY AND GENERAL INFORMATION (Cont'd)

- (vi) The aggregate expenses incidental to the listing of M-Mode is estimated at RM1.5 million and will be borne by the Company.
- (vii) Save as disclosed in Section 5.3 of this Prospectus, there is no present intention on the part of the Directors of the Company to issue any part of the authorised but unissued share capital of the Company.
- (viii) The manner in which copies of this Prospectus together with the Application Forms and envelopes may be obtained is as set out in Section 18.4 of this Prospectus.
- (ix) No amount or benefit has been paid to or given to any Promoter within the two (2) years preceding the date of this Prospectus or intended that any such amount or benefit be so paid or given, except for benefits-in-kind and any remuneration received in the course of employment and dividends received as shareholders which have been previously declared by the Company and its subsidiaries.
- (x) The Company and its subsidiaries have not established a place of business outside Malaysia.
- (xi) Save as disclosed in this Prospectus, the Directors of the Company are not aware of any material information including trading factors or risks which are unlikely to be known or anticipated by the general public and which would materially affect the profits of the Group.
- (xii) Save as disclosed in this Prospectus, the financial conditions and operations of the Company and its subsidiaries are not affected by any of the following:-
 - (a) known trends or known demands, commitments, events or uncertainties that will result in or are reasonably likely to result in the liquidity of the Group increasing or decreasing in any material way;
 - (b) material commitments for capital expenditure;
 - (c) unusual or infrequent events or transactions or any significant economic changes that materially affect the amount of reported income from operations; and
 - (d) known trends or uncertainties that have had or that the Group reasonably expects will have a material favourable or unfavourable impact on revenues or operating income.
- (xiii) Other than the 2,000,000 of the Issue Shares allocated for the eligible Directors and employees of the M-Mode Group, there are no schemes involving the staff in the capital of the Company or its subsidiaries as at the date of this Prospectus.
- (xiv) Save for the underwriting commission, placement fee and brokerage referred to in Section 3.9 of this Prospectus, no commissions, discounts, brokerages or other special terms has been paid or payable by the Company and/or its subsidiaries for the preceding two (2) years from the date of this Prospectus for subscribing or agreeing to subscribe or procuring or agreeing to procure subscription for any shares in or debentures of the Company and its subsidiaries and in connection with the sale or issue of any capital of the Company or any of its subsidiaries and no Director or proposed Director or Promoter or expert is or entitled to receive any such payment.
- (xv) There is no amount or benefit paid or payable by the Company within the two (2) preceding years of the date of this Prospectus as commission for subscribing or agreeing to subscribe, or procuring or agreeing to procure subscriptions for any shares in or debentures of the Company or its subsidiaries and no Director or Promoter or expert is or are entitled to receive any such commission.

17. STATUTORY AND GENERAL INFORMATION (Cont'd)

- (xvi) No person has been or is entitled to be given an option to subscribe for any shares or debentures of the Company or its subsidiaries.
- (xvii) Save as disclosed in Section 7.5 of this Prospectus, the Company and its subsidiaries, as at the date of this Prospectus, do not have any loan capital outstanding or created but unissued, convertible debt securities, mortgages or charges.
- (xviii) The Promoters will collectively exercise control over the Company and will hold 60.09% of the enlarged issued and paid-up share capital of the Company upon listing on the MESDAQ Market.
- (xix) Save as disclosed in Sections 5.3 and 5.4 of this Prospectus, no capital of the Group has been issued or is proposed to be issued as fully or partly paid-up for cash or other wise than in cash within the two (2) years preceding the date of the issue of this Prospectus.

17.5 Expenses and Commission

- (i) Underwriting commission is payable by the Company to the Underwriter at the rate of 1.5% of the Issue Price of RM0.45 per Public Issue Share on the Public Issue Shares being underwritten.
- (ii) Placement fee is payable by the Company to the Placement Agent at the rate of 1.28% of the Issue Price of RM0.45 per Public Issue Share.
- (iii) Brokerage at the rate of 1.0% of the Issue Price of RM0.45 per Public Issue Share is payable by the Company in respect of successful applications bearing the stamp of Affin Merchant, member companies of the Bursa Securities, members of the Association of Banks in Malaysia, members of the Association of Merchant Banks in Malaysia or MIH.
- (iv) An estimated RM1.5 million in respect of expenses and fees incidental to the listing of and quotation for the entire issued and paid-up shares capital of M-Mode on MESDAQ Market will be borne by the Company.

17.6 Material Contracts

Save as disclosed below, there are no contracts which are material (not being contracts entered into in the ordinary course of business) which have been entered into by the Company or its subsidiaries within the two (2) years preceding the Latest Practicable Date:-

- (i) Sale and Purchase of Shares Agreement dated 31 December 2003 between M-Mode as the purchaser and Lim Thean Keong and Ching Wai Teng as the vendors for the acquisition of the entire issued and paid-up share capital of eCentury, comprising 250,000 ordinary shares of RM1.00 each, for a total purchase consideration of RM6,000,000 to be satisfied by the issuance of 6,000,000 ordinary shares of RM1.00 each in M-Mode;
- (ii) Sale and Purchase of Shares Agreement dated 31 December 2003 between M-Mode as the purchaser and Lim Thean Keong and Tung Wai Fun as the vendors for the acquisition of the entire issued and paid-up share capital of MMSB, comprising 50,000 ordinary shares of RM1.00 each, for a total purchase consideration of RM50,000 to be satisfied by the issuance of 50,000 ordinary shares of RM1.00 each in M-Mode;

17. STATUTORY AND GENERAL INFORMATION (Cont'd)

- (iii) Factoring Agreement dated 20 April 2004 between eCentury and ORIX Factoring Malaysia Sdn Bhd ("ORIX") wherein ORIX has agreed to purchase and continue to purchase the book debts from eCentury up to a maximum advance limit of RM300,000 in consideration thereof Lim Thean Keong and Ching Wai Teng jointly and severally agree to indemnify ORIX against loss whenever there is money due and owing by eCentury to ORIX for whatever reason, including non performance or breach of its obligations pursuant thereto. A Power of Attorney is thereby given in favour of ORIX to give effect to the provisions of the Factoring Agreement.
- (iv) Underwriting Agreement dated 5 October 2004 between M-Mode and Affin Merchant whereby Affin Merchant agrees to underwrite 4,433,000 ordinary shares of RM0.10 each in M-Mode at an underwriting commission of 1.5% of the Issue Price of RM0.45 per Share; and
- (v) Letter of Appointment dated 15 September 2004 whereby M-Mode had appointed Affin Merchant as the Placement Agent in respect of the private placement of 16,000,000 ordinary shares of RM0.10 each in M-Mode for a placement fee of 1.28% of the Issue Price of RM0.45 per Share.

17.7 Material Agreements

Save as disclosed below, there are no other subsisting material agreements entered into by the Company or its subsidiaries in the ordinary course of business as at the Latest Practicable Date:-

- (i) Licence Agreement dated 17 May 2004 between Music Authors' Copyright Protection Berhad ("MACP") and eCentury wherein MACP shall grant to eCentury a non-exclusive license to authorize and cause musical works in MACP's repertoire to be transmitted by eCentury for purposes of providing tones or ringers using excerpts of or abridged pre-recorded/pre-programmed copyrighted music which can be transmitted devices by users of the same using short codes "32520", "33377", "33222" and "39444" under brand names "QQ" and "Sempo" for a fee to be paid by subscribers requiring the download. A license fee equal to 6.25% of the gross revenue is payable and a minimum license fee of RM10,000 for the first and each ensuing license period is payable;
- (ii) CPA New Legal Regime Contract dated 28 November 2003 between DiGi and MMSB. The revenue derived is split between the parties on a revenue sharing basis;
- (iii) CPA New Legal Regime Contract dated 28 November 2003 between DiGi and eCentury. The revenue derived is split between the parties on a revenue sharing basis;
- (iv) Supplementary Agreement dated 18 November 2003 between Celcom and eCentury, extending principal agreement dated 15 August 2002 for the content of text messages, ring tones, logos and picture messages. The said content is marketed under Celcom's own brand name and revenue derived is split on a revenue sharing basis between the parties;
- (v) Agreement for Premium Short Messaging Services dated 5 November 2003 between eCentury and Maxis. The transaction fee generated is split between the parties on a revenue sharing basis. This Agreement has been extended without any break in continuity from 1 April 2004 to 1 April 2005 upon same terms and conditions;

17. STATUTORY AND GENERAL INFORMATION (Cont'd)

- (vi) Addendum No. 6 dated 5 June 2003 to Content Provider Agreement dated 1 February 2002 between Maxis and eCentury. Content provided includes Asia entertainment news, word translator, Chinese tips of the day, Chinese riddles, Chinese friendship notes and SMS quiz. The said content is marketed under Maxis' own brand name. The revenue derived is split between the parties on a revenue sharing basis;
- (vii) Agreement for Premium Short Messaging Services dated 26 May 2003 between MMSB and Maxis. The transaction fee generated is split between the parties on a revenue sharing basis. This Agreement has been extended without any break in continuity from 26 May 2004 to 26 May 2005 upon same terms and conditions;
- (viii) Content Provider Service Agreement dated 15 August 2002 between Celcom and eCentury for the provision of mobile content. The content provided under the agreement includes ring tones, operator logos, caller group icon, picture messages, flash messages, daily jokes, daily horoscope, fun action, love notes and IQ test. The said content is marketed under Celcom's own brand name and revenue derived is split on a revenue sharing basis between the parties; and
- (ix) Content Provider Agreement dated 1 February 2002 between Maxis and eCentury for the provision of mobile content such as ring tones, logos and picture messages, Asia entertainment news, daily jokes, text messages and daily horoscope. The said content is marketed under Maxis' own brand names. The revenue derived is split between the parties on a revenue sharing basis.

17.8 Insurance Policies

As at the Latest Practicable Date, the Group has purchased an all risk coverage insurance policy for the Group from Mitsui Sumitomo Insurance Malaysia Berhad for, amongst others, computers and servers for a sum insured of RM337,500 for a period from 1 October 2004 to 30 September 2005, subject to yearly renewal.

17.9 Public Take-overs

During the last financial year and the current financial year up to the Latest Practicable Date, there were no:-

- (i) public take-over offers by third parties in respect of the Company's and its subsidiaries' shares; and
- (ii) public take-over offers by the Group in respect of other companies' shares.

17.10 Letters of Consent

- (i) The written consents of the Adviser/Sponsor/Underwriter/Placement Agent, Solicitors for the legal due diligence, Principal Banker, Share Registrar, Company Secretary and Issuing House to the inclusion in this Prospectus of their names in the manner and form in which such names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (ii) The written consent of the Auditors and Reporting Accountants to the inclusion in this Prospectus of its names, Accountants' Report, and letter relating to the proforma consolidated balance sheets in the form and context in which they are contained in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.

17. STATUTORY AND GENERAL INFORMATION (Cont'd)

- (iii) The written consent of Infocredit D&B to the inclusion in this Prospectus of its name, the executive summary of the independent market consultant report and the extractions of the executive summary of the independent market consultant report in the form and context in which they are contained in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.
- (iv) The written consent of BDO to the inclusion in this Prospectus of its name and the summary of the valuation report letter in the form and context in which they are contained in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.

17.11 Documents Available for Inspection

Copies of the following documents are available for inspection at the registered office of the Company during normal business hours for a period of twelve (12) months from the date of this Prospectus:-

- (i) Memorandum and Articles of Association of the Company;
- (ii) Directors' Report and Accountants' Report included in Sections 12 and 13 of this Prospectus;
- (iii) Reporting Accountants' Letter relating to the proforma consolidated balance sheets as at 30 June 2004 included in Section 14 of this Prospectus.
- (iv) Executive summary of the independent market consultant report prepared by Infocredit D&B included in Section 15 of this Prospectus;
- (v) The full Infocredit D&B Report;
- (vi) Summary of the valuation report letter prepared by BDO included in Section 16 of this Prospectus;
- (vii) The full valuation report prepared by BDO for the valuation of eCentury dated 12 March 2004;
- (viii) The audited financial statements of M-Mode for the period ended 30 June 2004;
- (ix) The audited financial statements of eCentury for the three (3) financial years ended 31 December 2003 and the period ended 30 June 2004;
- (x) The audited financial statements of MMSB for the financial year ended 31 December 2003 and the period ended 30 June 2004;
- (xi) Material contracts referred to in Section 17.6 of this Prospectus;
- (xii) Material agreements referred to in Section 17.7 of this Prospectus; and
- (xiii) Letters of consent referred to in Section 17.10 of this Prospectus.

17. STATUTORY AND GENERAL INFORMATION (Cont'd)

17.12 Responsibility Statements

This Prospectus has been seen and approved by the Directors and Promoters of M-Mode and they collectively and individually accept full responsibility for the accuracy of the information contained herein and confirm, having made all reasonable enquiries, and to the best of their knowledge and belief, there are no false or misleading statement or other facts the omission of which would make any statement herein false or misleading.

Affin Merchant Bank Berhad, being the Adviser, Sponsor, Underwriter and Placement Agent, acknowledges that, based on all available information, and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts concerning the Public Issue.

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18. PROCEDURES FOR APPLICATION AND ACCEPTANCE

18.1 Opening and Closing of Application

Applications will be accepted from 10.00 a.m. on 9 November 2004 and will close at 5.00 p.m. on 22 November 2004 or for such further period as the Directors of M-Mode and the Underwriter may in their absolute discretion mutually decide. **Late applications will not be accepted.**

Any extension to the closing date for the applications will be published in widely circulated English and Bahasa Malaysia newspapers in Malaysia. Should the application period be extended, the dates for the balloting of the applications and the listing of and quotation for the entire enlarged issued and paid-up share capital of M-Mode on the MESDAQ Market will be extended accordingly.

18.2 Methods of Application

Applications for the Public Issue Shares may be made using either of the following ways:-

- (i) Application Forms; or
- (ii) Electronic Share Application.

18.3 General Conditions for Applications

- (i) Applications by the eligible Directors and employees of the Group

2,000,000 Public Issue Shares reserved for the eligible Directors and employees of the Group must only be made on the **Pink** Application Forms and not by way of other Application Forms or by way of Electronic Share Application.

- (ii) Applications by the identified investors

16,000,000 Public Issue Shares made available for application by the identified investors must only be made on the **Blue** Application Forms and not by way of other Application Forms or by way of Electronic Share Application.

- (iii) Applications by the public

2,433,000 Public Issue Shares made available for application by the public must only be made on the **White** Application Forms or by way of Electronic Share Application.

Persons submitting applications by way of Application Forms may not submit applications by way of Electronic Share Application and vice versa. A corporation or institution cannot apply for the Public Issue Shares by way of Electronic Share Application.

Persons submitting applications by way of Application Forms or by way of Electronic Share Application **must have a CDS account.**

Directors and employees of MIH and their immediate families are strictly prohibited from applying for the Public Issue Shares in this exercise.

18. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

18.4 Applications Using Application Forms

The following relevant Application Forms issued with the notes and instructions printed therein are accompanied by this Prospectus:-

- (i) Pink Application Forms for application by the eligible Directors and employees of the Group;
- (ii) Blue Application Forms for application by the identified investors; and
- (iii) White Application Forms for application by the public.

White Application Forms together with the copies of this Prospectus may be obtained, subject to availability, from Affin Merchant, participating members of Bursa Securities, members of the Association of Banks in Malaysia, members of the Association of Merchant Banks in Malaysia and MIH.

Only one (1) Application Form from each applicant will be considered and each application must be for 100 Shares or multiples thereof. **Multiple applications will not be accepted.** A person who submits multiple applications in his own name or by using the name of others, with or without their consents, commits an offence under Section 87A of the Securities Industry Act, 1983 ("SIA") and if convicted, may be punished with a minimum fine of RM1,000,000 and to a jail term of up to ten (10) years under Section 88B of the SIA.

Application for the Public Issue Shares must be made on the respective Application Form accompanying this Prospectus and must be completed in accordance with the notes and instructions printed on the reverse side of the Application Form. Applications which do not **STRICTLY** conform to the terms of this Prospectus or Application Form or notes and instructions printed therein or which are illegible will not be accepted.

In the case of an individual applicant other than a member of the armed forces or police, the name and national registration identity card number of the applicant must be exactly the same as stated in the:-

- (i) (a) THE APPLICANT'S IDENTITY CARD ("NRIC");
- (b) THE APPLICANT'S RESIT PENGENALAN SEMENTARA ("JPN 1/9") ISSUED PURSUANT TO PERATURAN 5(5), PERATURAN-PERATURAN PENDAFTARAN NEGARA 1990; OR
- (c) ANY VALID TEMPORARY IDENTITY DOCUMENT AS ISSUED BY THE NATIONAL REGISTRATION DEPARTMENT FROM TIME TO TIME; AND

THE RECORDS OF BURSA DEPOSITORY, IF ANY.

- (ii) WHERE THE APPLICANT IS A MEMBER OF ARMED FORCES OR POLICE, THE NAME AND THE ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE, OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN THE AUTHORITY CARD.
- (iii) IN THE CASE OF A CORPORATE/INSTITUTIONAL APPLICANT, THE NAME AND CERTIFICATE OF INCORPORATION NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN THE APPLICANT'S CERTIFICATE OF INCORPORATION.

No acknowledgement of receipt of the Application Form or application monies will be made by the Company and/or MIH.

18. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**18.5 Terms and Conditions for Applications Using Applications Forms**

Applications by way of Application Form shall be made on, and subject to, the terms and conditions set below:-

- (i) Applicant who is an individual must be a Malaysian citizen residing in Malaysia, with Malaysia address and with CDS Account;
- (ii) Applicants which are corporations/institutions incorporated in Malaysia must have CDS Accounts and subject to the following:-
 - (a) If corporation/institution has a share capital, more than half of the issued share capital (excluding preference share capital) is held by Malaysian citizens; and
 - (b) There is a majority of Malaysian citizens on the board of Directors/trustee;
- (iii) Applicant which is a superannuation, provident or pension fund must be established or operating in Malaysia and with a CDS Account;
- (iv) Applications will not be accepted from trustees, any person under 18 years of age, sole proprietorships, partnership or other incorporated bodies or associations, other than corporations/institutions referred in item 18.5 (ii) and (iii) of this Section or the trustees thereof;
- (v) Foreign citizens having a correspondence address in Malaysia;
- (vi) Corporations/institutions incorporated outside Malaysia and having a correspondence address in Malaysia;
- (vii) Applications for the Public Issue Shares must be made on the Application Forms accompanying this Prospectus and must be completed in accordance with the notes and instructions printed on the reverse side of the Application Form. In accordance with Section 41(2) of the Securities Commission Act, 1993, the Application Form together with the notes and instructions printed therein are accompanied by this Prospectus. Applications which do not **STRICTLY** conform to the terms of this Prospectus or Application Form or notes and instructions printed therein or which are illegible will not be accepted;
- (viii) Each completed Application Form must be accompanied by remittance in Ringgit Malaysia for the full amount payable by any of the following:-
 - (a) **BANKER'S DRAFT** or **CASHIER'S ORDER** purchased within Malaysia only and drawn on a bank in Kuala Lumpur; or
 - (b) **CHEQUES** issued by participating licensed finance companies in Malaysia and drawn on a bank in Kuala Lumpur; or
 - (c) **MONEY ORDER** or **POSTAL ORDER** (for applicants from Sabah and Sarawak only); or

18. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (d) GUARANTEED GIRO ORDER (“GGO”) from Bank Simpanan Nasional Malaysia Berhad; or

ATM STATEMENT obtained from any of the following financial institutions:-

- Affin-ACF Finance Berhad;
- Alliance Bank Malaysia Berhad;
- AmBank Berhad;
- AmFinance Berhad;
- Bumiputera-Commerce Bank Berhad;
- EON Finance Berhad;
- EON Bank Berhad;
- Hong Leong Bank Berhad
- Hong Leong Finance Berhad;
- Malayan Banking Berhad;
- Mayban Finance Berhad;
- Public Bank Berhad;
- Public Finance Berhad;
- RHB Bank Berhad;
- Southern Bank Berhad; or
- Southern Finance Berhad.

And must be made out in favour of “MIH SHARE ISSUE ACCOUNT No. 332” and crossed “A/C PAYEE ONLY” (excluding ATM statements) and endorsed on the reverse side with the NAME AND ADDRESS OF THE APPLICANT. Applications accompanied by any mode of payments other than those stated above or with excess or insufficient remittances or inappropriate banker’s draft, cashier’s order, cheque issued by participating licensed financial institutions, GGO, money order, postal order or ATM statement will not be accepted. Details of the remittance must be completed in the appropriate boxes provided in the Application Forms;

- (ix) An applicant MUST state his/her CDS Account number in the space provided in the Application Form and he/she shall be deemed to have authorised Bursa Depository to disclose information pertaining to the CDS Account to MIH and/or the Company;
- (x) The name and address of the applicant must be written on the reverse side of the banker’s draft, cashier’s order, ATM Statement, money order, cheques issued by the participating licenced finance companies or GGO from Bank Simpanan Nasional Malaysia Berhad.
- (xi) MIH, acting under the authorities of the Directors of the Company, reserves the right to require any successful applicant to appear in person at the registered office of MIH within fourteen (14) days of the date of the notice issued to him to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision;
- (xii) MIH, acting under the authorities of the Directors of the Company, reserves the right to reject applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn;

18. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (xiii) MIH, acting under the authorities of the Directors of the Company, reserves the right not to accept any application or accept any application in part only without assigning any reason thereof. Due consideration will be given to the desirability of allotting or allocating the Public Issue Shares to a reasonable number of applicants with a view to establish an adequate market for the Public Issue Shares;
- (xiv) Where an application is not accepted or accepted in part only, the full amount or the balance of the application monies, as the case may be, without interest, will be returned and despatched to the applicant within ten (10) market days from the date of the final ballot of the application by ordinary post or registered post to the applicant's address last maintained with Bursa Depository, or where the application is not accepted due to the applicant not having provided a CDS Account, to the address per the NRIC or "Resit Pengenalan Sementara (JPN1/9)" or any valid temporary identity document as issued by the National Registration Department from time to time or the Authority Card in the case of armed forces/police personnel, at the applicant's own risk;
- (xv) The applicant shall ensure that his/her personal particulars stated in the Application Form are identical with the records maintained by Bursa Depository. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to his/her registered or correspondence address last maintained with Bursa Depository;
- (xvi) MIH, acting under the authorities of the Directors of the Company, reserves the right to bank in all application monies from unsuccessful applicant and partially successful applicant, which would subsequently be refunded without interest and shall be despatched to the applicant within ten (10) market days from the date of the final ballot of the application by registered post to the applicant's address last maintained with Bursa Depository at the applicant's own risk.
- (xvii) Completed Application Forms accompanied by the appropriate remittance and legible photocopy of the relevant documents must be despatched by ORDINARY POST in the official envelopes provided, to the following address:-

Malaysian Issuing House Sdn Bhd
 27th Floor, Menara Multi-Purpose
 Capital Square
 No. 8, Jalan Munshi Abdullah
 50100 Kuala Lumpur
 P.O.Box 13269
 50804 Kuala Lumpur

or DELIVERED BY HAND AND DEPOSITED in the Drop-In Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No.8, Jalan Munshi Abdullah, 50100 Kuala Lumpur so as to arrive not later than 5.00 p.m on 22 November 2004 or for such further period as the Directors of M-Mode together with the Underwriter may in their absolute discretion mutually decide.

Applications may also be DELIVERED IN A DRIVE-IN-MANNER at Stadium Hoki Tun Razak, Jalan Duta, Kuala Lumpur on 22 November 2004, between 10.00 a.m. to 5.00 p.m. only.

- (xviii) PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE WHITE APPLICATION FORM TO MIH.

18. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

18.6 Applications Using Electronic Share Application

Steps for Electronic Share Application through a Participating Financial Institutions' ATM

- (i) An applicant must have an account with a Participating Financial Institution and an ATM card issued by that Participating Financial Institution to access the account;
- (ii) An applicant must have a CDS account;
- (iii) An applicant is to apply for the Offer Shares via the ATM of the Participating Financial Institution by choosing the Electronic Share Application Option. Mandatory statements required in the application are set out in Section 18.7 below under the Terms and Conditions for Electronic Share Application. Applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he/she enters his/her Electronic Share Application requires him to do so:-
 - Personal Identification Number ("PIN");
 - The MIH Share Issue Account Number 332;
 - CDS account number;
 - Number of the Public Issue Shares applied for and/or the RM amount to be debited from the account; and
 - Confirmation of several mandatory statements as set out in Section 18.7 below.

18.7 Terms and Conditions for Electronic Share Application

The procedures for Electronic Share Application at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions the ("Steps"). For illustration purposes, the procedures for Electronic Share Application at ATMs are set out in "**Application Using Electronic Share Application**" in Section 18.6 of this Prospectus. The Steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Application set out below before making an Electronic Share Application. Any reference to the "**applicant**" in the terms and conditions for Electronic Share Application and the Steps shall mean the applicant who applies for Public Issue Shares through an ATM of any of the Participating Financial Institutions.

Only an applicant who is an individual with a CDS account is eligible to utilise the facility.

The applicant must have an existing account with, and be an ATM cardholder of, one of the Participating Financial Institutions before he can make an Electronic Share Application at an ATM of the Participating Financial Institution. An ATM card issued by one (1) of the Participating Financial Institutions cannot be used to apply for shares at an ATM belonging to other Participating Financial Institutions. Upon the completion of his Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("**Transaction Record**"), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by the Company or MIH. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

18. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Upon the closing of the offer for the application for the Public Issue Shares on 22 November 2004 at 5.00 p.m. or such later date as the Directors of the Company together with the Underwriter may in their absolute discretion mutually decide and subject to the approval of the Bursa Securities ("**Closing Date and Time**"), the Participating Financial Institution shall submit a magnetic tape containing its respective customers' applications for the Public Offer Shares to MIH as soon as practicable but not later than 12.00 p.m. of the second (2nd) business day after the Closing Date and Time.

An applicant will be allowed to make an Electronic Share Application for shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he has an account and its branches, subject to the applicant making only one (1) application.

AN APPLICANT MUST ENSURE THAT HE/SHE USES HIS/HER OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE/SHE ENTERS HIS/HER OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM/HER IN HIS/HER OWN NAME. HIS/HER APPLICATION WILL BE REJECTED IF HE/SHE FAILS TO COMPLY WITH THE FOREGOING.

The Electronic Share Application shall be made on, and subject to, the terms and conditions contained herein as well as the terms and conditions appearing below:

- (i) The Electronic Share Application shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of the Company.
- (ii) The applicant is required to confirm the following statements, (by depressing pre-designated keys or buttons on the ATM keyboard) and undertake that the following information given is true and correct:-
 - I have attained 18 years of age as at the closing date of the share application;
 - I am a Malaysian citizen residing in Malaysia;
 - I have read the relevant Prospectus and understood and agreed with the terms and conditions of the application; and
 - This is the only application I am submitting; and
 - I hereby give consent to the Participating Financial Institution and Bursa Depository to disclose information pertaining to myself and my account with the Participating Financial Institution and Bursa Depository to MIH and other relevant authorities.

The application will not be successfully completed and cannot be recorded, as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institution. By doing so, the applicant shall be treated as signifying his confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or the Bursa Depository, as the case may be, of any of the applicant's particulars to the relevant Issuing House, or any relevant regulatory bodies.

18. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (iii) THE APPLICANT CONFIRMS THAT HE/SHE IS NOT APPLYING FOR SHARES AS NOMINEE OF ANY OTHER PERSON AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE/SHE MAKES IS MADE BY HIM/HER AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE (1) ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE SHARES, WHETHER AT THE ATMS OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.
- (iv) The applicant must have sufficient funds in his/her account with the relevant Participating Financial Institution at the time he/she makes his/her Electronic Share Application, failing which his/her Electronic Share Application will not be completed. Any Electronic Share Application which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.
- (v) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of shares applied for as stated on the Transaction Record or any lesser number of shares that may be allotted or allocated to him/her in respect of his Electronic Share Application. In the event that the Company decides to allot or allocate any lesser number of such shares or not to allot or allocate any shares to the applicant, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his/her confirmation (by his action of pressing the designated key on the ATM) of the number of shares applied for shall signify, and shall be treated as, his/her acceptance of the number of shares that may be allotted or allocated to him/her and to be bound by the Memorandum and Articles of Association of the Company.
- (vi) MIH, under the authorities of the Directors of the Company reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (vii) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications. Where the Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within two (2) market days after the receipt of confirmation from MIH. MIH shall inform the Participating Financial Institutions of the non-successful or partially successful applications within two (2) market days after the balloting date. The applicant may check their account on the fifth market day from the balloting date.

Where an Electronic Share Application is successful in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with that Participating Financial Institution within two (2) market days after the receipt of the confirmation from MIH. A number of applications will, however, be held in reserve to replace any successfully balloted applications which are subsequently rejected. For such applications which are subsequently rejected, the application monies without interest will be refunded to applicants by MIH by way of cheques issued by MIH. The cheques will be issued not later than ten (10) market days from the day of the final ballot of the application.

Should applicants encounter any problems in their applications, they may refer to the Participating Financial Institutions.

18. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (viii) The applicant requests and authorises the Company:-
- (a) to credit the shares allotted or allocated to the applicant into the CDS account of the applicant; and
 - (b) to issue share certificate(s) representing such shares allotted or allocated in the name of Bursa Depository Nominees Sdn Bhd and send the same to Bursa Depository.
- (ix) The applicant, acknowledging that his Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of the Company, MIH or the Participating Financial Institution, irrevocably agrees that if:-
- (a) the Company or MIH does not receive the applicant's Electronic Share Application; or
 - (b) data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to the Company or MIH,
- the applicant shall be deemed not to have made an Electronic Share Application and the applicant shall not claim whatsoever against the Company, MIH or the Participating Financial Institution for the shares applied for or for any compensation, loss or damage.
- (x) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he makes his Electronic Share Application shall be deemed to be true and correct and the Company, MIH and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (xi) The applicant shall ensure that his/her personal particulars as recorded by both Bursa Depository and the relevant Participating Financial Institution are correct and identical. Otherwise, his/her Electronic Share Application is liable to be rejected. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allotment or allocation will be sent to his/her registered address last maintained with Bursa Depository.
- (xii) By making and completing an Electronic Share Application, the applicant agrees that:-
- (a) in consideration of the Company agreeing to allow and accept the making of any Application for the shares via the Electronic Share Application facility established by the Participating Financial Institutions at their respective ATMs, his Electronic Share Application is irrevocable;
 - (b) the Company, the Participating Financial Institutions, Bursa Depository and MIH shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his Electronic Share Application to the Company due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;

18. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (c) notwithstanding the receipt of any payment by or on behalf of the Company, the acceptance of the offer made by the applicant to subscribe for and purchase the shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allotment and allocation for prescribed securities, in respect of the said shares;
- (d) the applicant irrevocably authorises Bursa Depository to complete and sign on his behalf as transferee or renounee any instrument of transfer and/or other documents required for the issue or transfer of the shares allotted or allocated to the applicant; and
- (e) the Company agrees that, in relation to any legal action or proceedings arising out of or in connection with the contract between the parties and/or the Electronic Share Application scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that the Company irrevocably submit to the jurisdiction of the Courts of Malaysia.
- (xiii) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH within fourteen (14) days of the date of the notice issued to him to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (xiv) MIH, acting under the authorities of the Directors of the Company, reserves the right to reject applications, which do not conform to these instructions.
- (xv) Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches:-
- AmBank Berhad;
 - AmFinance Berhad;
 - Bumiputra-Commerce Bank Berhad;
 - HSBC Bank Malaysia Berhad;
 - Malayan Banking Berhad;
 - Mayban Finance Berhad;
 - OCBC Bank (Malaysia) Berhad; or
 - Standard Chartered Bank Malaysia Berhad (at selected branches only).
- (xiv) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institutions.

18.8 Applications and Acceptances

MIH, acting under the authorities of the Directors of the Company reserves the right not to accept any application which does not strictly comply with the instructions or to accept any application in part only without assigning any reason therefore.

THE SUBMISSION OF AN APPLICATION DOES NOT NECESSARILY MEAN THAT THE APPLICATION WILL BE SUCCESSFUL.

ALL APPLICATIONS MUST BE FOR 100 ORDINARY SHARES OR MULTIPLES THEREOF.

18. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

In the event of an over-subscription, acceptance of applications by the public shall be subject to ballot to be conducted in a manner as approved by the Directors of the Company. Due consideration will be given to the desirability of distributing the Public Issue Shares to a reasonable number of applicants with a view to broadening the shareholding base and establishing an adequate market in the shares of the Company. Pursuant to the Listing Requirements, a Company needs to have at least 25% of the enlarged issued and paid-up share capital to be held by a minimum number of 200 public shareholders holding not less than 100 Shares each upon Listing. The Company is expected to achieve this at the point of Listing. However, in the event that the above requirement is not met pursuant to this Public Issue, the Company may not be allowed to proceed with the Listing. In the event thereof, monies paid in respect of all applications will be returned without interest.

In the event of an under-subscription for the Public Issue Shares by the public, all the shares not applied for will be made available for subscription by the Underwriter.

Any Public Issue Shares not subscribed by the eligible Directors and employees of the Group will be made available for application by the public and have been underwritten by the Underwriter.

WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST SHALL BE DESPACHED TO THE APPLICANT WITHIN TEN (10) MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION BY ORDINARY POST OR REGISTERED POST RESPECTIVELY, AT THE ADDRESS REGISTERED WITH BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

MIH RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM PARTIALLY SUCCESSFUL APPLICANTS. REFUND MONIES IN RESPECT OF UNSUCCESSFUL APPLICANTS AND PARTIALLY SUCCESSFUL APPLICANTS WHOSE MONIES HAVE BEEN BANKED WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPACHED TO THE APPLICANT WITHIN TEN (10) MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION BY REGISTERED POST AT THE ADDRESS REGISTERED WITH BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCES BEING PRESENTED FOR PAYMENT.

18.9 CDS Accounts

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in the Shares will be by book entries through CDS accounts. No share certificates will be issued to successful applicants.

Only an applicant who has a CDS account can make an application by way of Application Form. An applicant should state his/her CDS account number in the space provided on the Application Form and he/she shall be deemed to have authorised Bursa Depository to disclose information pertaining to the CDS account to MIH/Company upon his/her completion of the Application Form.

In the case of an application by way of Electronic Share Application, only an applicant who is an individual and who has a CDS account can make an Electronic Share Application and the applicant shall furnish his/her CDS Account Number to the Participating Financial Institution or by way of keying in his/her CDS Account Number if the instruction on the ATM screen at which he/she enters his/her Electronic Share Application requires him to do so.

Failure to comply with these specific instructions, as the Electronic Share Application requires or any inaccuracy in the CDS account number may result in the application being rejected.

18. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

The Directors of the Company reserve the right to reject any incomplete or inaccurate application. Applications may also be rejected if the applicants' particulars provided in their Application Forms, or in the case of Electronic Share Applications, if the record of the Participating Financial Institutions at the time of making the Electronic Share Application differ from those Bursa Depository's record, such as the identity card number, name and nationality.

18.10 Notice of Allotment

Shares allotted to all successful or partially successful applicants will be credited to their respective CDS accounts. A notice of allotment will be dispatched by ordinary post to the successful or partially successful applicant at his/her address shown in the Application Form or to the applicant's address last maintained with Bursa Depository at the applicant's own risk within five (5) market days after the balloting date. For Electronic Share Application, the notice of allotment will be despatched to the successful or partially successful applicant at his/her address last maintained with Bursa Depository at the applicant's own risk within five (5) market days after the final ballot of the application list. This is the only acknowledgement of acceptance of the Application.

All applicants must inform Bursa Depository of his/her updated address promptly by adhering to certain rules and regulation of Bursa Depository, failing which, the notification letter on successful allotment shall be sent to the applicant's address last maintained with Bursa Depository.

Applicants may also check the status of their applications by logging on to MIH website at www.mih.com.my or by calling their respective ADAs at the telephone number stated in Section 18.11 of this Prospectus or by calling MIH Enquiry Services at 03 - 2693 2075, within five (5) market days (during office hours only) after the date of the final ballot of the application.

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18. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**18.11 List of ADAs**

A list of the ADA (Broker) Codes is as follows:-

Name	Address and Telephone Number	Broker Code
KUALA LUMPUR		
AFFIN-UOB SECURITIES SDN BHD	Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No : 03-21438668	028-001
AMSECURITIES SDN BHD	15th Floor, Bangunan AmBank Group 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-20782788	086-001
AVENUE SECURITIES SDN BHD	Ground Floor & Level 1 THB Satu, Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel No : 03-20951111	052-001
ECM LIBRA SECURITIES SDN BHD	Level 2, 3 & 5, Menara Olympia No. 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-20319900	099-001
BIMB SECURITIES SDN BHD	1st & 2nd Floor Podium Block, AMDB Building No. 1, Jalan Lumut 50400 Kuala Lumpur Tel No : 03-40433533	024-001
CIMB SECURITIES SDN BHD	9th Floor, Commerce Square Jalan Semantan, Damansara Heights 50490 Kuala Lumpur Tel No : 03-20849999	065-001
HLG SECURITIES SDN BHD	Level 5, Wisma Kia Peng No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel No : 03-21681168	066-001
HWANG-DBS SECURITIES BERHAD	2nd Floor, Bangunan AHP No. 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr. Ismail 60000 Kuala Lumpur Tel No : 03-77106688	068-009
HWANG-DBS SECURITIES BERHAD	Nos. 34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5th Floor, Cheras Commercial Centre Jalan 5/101C Off Jalan Kaskas, 5th Mile Cheras 56100 Kuala Lumpur Tel No : 03-91303399	068-012
HWANG-DBS SECURITIES BERHAD	Suite 7-03, 7th Floor Suite 12-02 & Part of Suite 12-01 12th Floor, Menara Keck Seng 203 Jalan Bukit Bintang 55100 Kuala Lumpur Tel No : 03-27112775	068-014

18. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

INTER-PACIFIC SECURITIES SDN BHD	West Wing, Level 13 Berjaya Times Square No. 1, Jalan Imbi 55100 Kuala Lumpur Tel No : 03-21171888	054-001
JUPITER SECURITIES SDN BHD	7th-9th Floor, Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-20341888	055-001
K & N KENANGA BHD	8th Floor, Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel No : 03-21649080	073-001
KAF-SEAGROATT & CAMPBELL SECURITIES SDN BHD	30th Floor, Menara Weld No. 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-20201600	053-001
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel No : 03-21667922	076-001
KUALA LUMPUR CITY SECURITIES SDN BHD	Ground, 1st & 2nd Floor No. 33, Plaza Crystaville Jalan 23/70A Desa Sri Hartamas 50480 Kuala Lumpur Tel No : 03-62033366	076-010
LEONG & COMPANY SDN BHD	Level 18, Wisma Cyclecarri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel No : 03-26928899	061-001
M & A SECURITIES SDN BHD	Level G-2, No. 45 & 47 The Boulevard, Mid Valley City Lingkar Syed Putra 59200 Kuala Lumpur Tel No : 03-22821820	057-002
MAYBAN SECURITIES SDN BHD	Level 5-13, MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel No : 03-22978888	098-001
MERCURY SECURITIES SDN BHD	Lot 6-05, Level 6 Tower Block, Menara Milenium 8, Jalan Damanlela, Bukit Damansara 50490 Kuala Lumpur Tel No : 03-20942828	093-002
MIDF SISMA SECURITIES SDN BHD	17th & 18th Floor, Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel No : 03-21668888	026-001
OSK SECURITIES BERHAD	10th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel No : 03-21624388	056-001

18. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

OSK SECURITIES BERHAD	Ground Floor No. 15, Block A, Jalan Prima 1 Pusat Niaga Metro Prima 52100 Kuala Lumpur Tel No : 03-62575869	056-028
OSK SECURITIES BERHAD	Ground Floor No. M3-A-7 & M3-A-8 Jalan Pandan Indah 4/3A Pandan Indah 55100 Kuala Lumpur Tel No : 03-42804798	056-054
OSK SECURITIES BERHAD	Ground, 1st, 2nd & 3rd Floor No. 55, Zone J4 Jalan Radin Anum Bandar Baru Seri Petaling 57000 Kuala Lumpur Tel No : 03-90587222	056-058
PB SECURITIES SDN BHD	27th Floor, Public Bank Building No. 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No : 03-20313011	051-001
PM SECURITIES SDN BHD	Ground & 1st Floor MUI Plaza, Jalan P. Ramlee 50250 Kuala Lumpur Tel No : 03-21463000	064-001
RHB SECURITIES SDN BHD	Level 9, Tower One RHB Centre, Jalan Tun Razak 50400 Kuala Lumpur Tel No : 03-92852233	087-001
SIME SECURITIES SDN BHD	21st Floor, Sime Bank Building 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No : 03-22749288	097-001
TA SECURITIES HOLDINGS BERHAD	Floor 13, 15-18, 20, 23, 28-30, 34 & 35 Menara TA One No. 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel No : 03-20721277	058-003
SELANGOR DARUL EHSAN		
AFFIN-UOB SECURITIES SDN BHD	2nd, 3rd & 4th Floor Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No : 03-33439999	028-002
HWANG-DBS SECURITIES BERHAD	16th, 18th-20th Floor, Plaza Masalam No. 2, Jalan Tengku Ampuan Zabedah E9/E Section 9 40100 Shah Alam Selangor Darul Ehsan Tel No : 03-55133288	068-002

18. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

HWANG-DBS SECURITIES BERHAD	East Wing & Centre Link Floor 3A, Wisma Consplant 2 No. 7, Jalan SS 16/1 47500 Subang Jaya Selangor Darul Ehsan Tel No : 03-56356688	068-010
JF APEX SECURITIES BERHAD	6th Floor, Menara Apex Off Jalan Semenyih, Bukit Mewah 43000 Kajang Selangor Darul Ehsan Tel No : 03-87361118	079-001
JF APEX SECURITIES BERHAD	15th & 16th Floor Menara Choy Fook On No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No : 03-76201118	079-002
K & N KENANGA BHD	13th Floor, Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel No : 03-79562169	073-005
K & N KENANGA BHD	1st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel No : 03-80241682	073-006
K & N KENANGA BHD	Room 7.02, Level 7, Menara ING Intan Millenium Square No. 68, Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel No : 03-30057550	073-007
MOHAIYANI SECURITIES SDN BHD	1st, 2nd & 3rd Floor Plaza Damansara Utama No. 2, Jalan SS 21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel No : 03-77297345	095-001
OSK SECURITIES BERHAD	24, 24M, 24A, 26M, 28M & 28A Jalan SS 2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel No : 03-78736366	056-011
OSK SECURITIES BERHAD	No. 37, Jalan Semenyih 43000 Kajang Selangor Darul Ehsan Tel No : 03-87363378	056-045
OSK SECURITIES BERHAD	Ground & 1st Floor No. 15, Jalan Bandar Rawang 4 48000 Rawang Selangor Darul Ehsan Tel No : 03-60928916	056-047

18. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

OSK SECURITIES BERHAD	Ground & Mezzanine Floor No. 87 & 89, Jalan Susur Pusat Perniagaan NBC Batu 1½, Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No : 03-33439180	056-048
PM SECURITIES SDN BHD	No. 157 & 159, Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel No : 03-80700773	064-003
PM SECURITIES SDN BHD	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel No : 03-33415300	064-007
SJ SECURITIES SDN BHD	Level 3, Holiday Villa No. 9, Jalan SS 12/1, Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel No : 03-56340202	096-001
MELAKA		
MALACCA SECURITIES SDN BHD	No. 1, 3 & 5, Jalan PPM9 Plaza Pandan Malim (Business Park) Balai Panjang, P. O. Box 248 75250 Melaka Tel No : 06-3371533	012-001
OSK SECURITIES BERHAD	579, 580 & 581 Taman Melaka Raya 75000 Melaka Tel No : 06-2825211	056-003
PM SECURITIES SDN BHD	No. 11 & 13, Jalan PM2 Plaza Mahkota 75000 Melaka Tel No : 06-2866008	064-006
RHB SECURITIES SDN BHD	Lot 9 & 10, 1st Floor Tabung Haji Building Jalan Bandar Kaba 75000 Melaka Tel No : 06-2833622	087-002
PERAK DARUL RIDZUAN		
AVENUE SECURITIES SDN BHD	No. 63 Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2422828	052-002
TA SECURITIES HOLDINGS BERHAD	Ground, 1st & 2nd Floor Plaza Teh Teng Seng No. 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel No : 05-2531313	058-001

18. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

HWANG-DBS SECURITIES BERHAD	21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel No : 05-8060888	068-003
HWANG-DBS SECURITIES BERHAD	Ground & 1st Floor No. 22, Persiaran Greentown 1 Greentown Business Centre 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2559988	068-015
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 43 & 44, Ground Floor Taman Sentosa, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No : 05-6910910	076-008
M & A SECURITIES SDN BHD	M & A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel No : 05-2419800	057-001
MAYBAN SECURITIES SDN BHD	55, 57 & 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2558233	098-002
OSK SECURITIES BERHAD	21-25, Jalan Seenivasagam Greentown 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2415100	056-002
OSK SECURITIES BERHAD	Ground & 1st Floor No. 17, Jalan Intan 2, Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel No : 05-6236498	056-014
OSK SECURITIES BERHAD	1st Floor, No. 23 & 25 Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No : 05-6921228	056-016
OSK SECURITIES BERHAD	Ground Floor 28, Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel No : 05-7231888	056-018
OSK SECURITIES BERHAD	Ground Floor, No. 40, 42 & 44 Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel No : 05-8088229	056-034
OSK SECURITIES BERHAD	72, Ground Floor Jalan Idris 31900 Kampar Perak Darul Ridzuan Tel No : 05-4671801	056-044

18. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

OSK SECURITIES BERHAD	Ground & 1st Floor No. 181, Jalan Besar 31100 Sungai Siput Perak Darul Ridzuan Tel No : 05-5951001	056-049
OSK SECURITIES BERHAD	Ground Floor No. 2, Jalan Wawasan 4 Taman Wawasan 34200 Parit Buntar Perak Darul Ridzuan Tel No : 05-7170888	056-052
SBB SECURITIES SDN BHD	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2530888	090-001
PULAU PINANG		
A.A. ANTHONY SECURITIES SDN BHD	No. 41-1-1 & 41-2-1 Jalan Cantonment 10250 Pulau Pinang Tel No : 04-2299318	078-002
AVENUE SECURITIES SDN BHD	No. 111, Jalan Macalister 10400 Pulau Pinang Tel No : 04-2281868	052-003
ECM LIBRA SECURITIES SDN BHD	7th Floor, Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-2283355	099-002
HWANG-DBS SECURITIES BERHAD	Level 2, 3, 4, 7 & 8, Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel No : 04-2636996	068-001
HWANG-DBS SECURITIES BERHAD	Ground, 1st & 2nd Floor 1620 & 1621, Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel No : 04-5372882	068-006
K & N KENANGA BHD	Lot 1.02, Level I, Menara KWSP 38, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-2106666	073-013
MERCURY SECURITIES SDN BHD	Ground, 1st, 2nd & 3rd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai, Pulau Pinang Tel No : 04-3322123	093-001
OSK SECURITIES BERHAD	64, Bishop Street 20F & 20G, Penang Street 10200 Pulau Pinang Tel No : 04-2634222	056-004

18. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

OSK SECURITIES BERHAD	Ground, 1st & 2nd No. 2677, Jalan Chain Ferry Taman Inderawasih 13600 Prai Pulau Pinang Tel No : 04-3900022	056-005
OSK SECURITIES BERHAD	Ground & Upper Floor No. 11A, Jalan Keranji Off Jalan Padang Laliang 14000 Bukit Mertajam Pulau Pinang Tel No : 04-5402888	056-015
OSK SECURITIES BERHAD	834 Jalan Besar, Sungai Bakap 14200 Sungai Jawi Seberang Perai Selatan Pulau Pinang Tel No : 04-5831888	056-032
OSK SECURITIES BERHAD	Ground & 1st Floor No. 15-G-5, 15-G-6, 15-1-5 & 15-1-6 Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tel No : 04-6404888	056-042
PM SECURITIES SDN BHD	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-2273000	064-004
THONG & KAY HIAN SECURITIES SDN BHD	Wisma Sri Pinang, Level 5 & 6 60, Green Hall 10200 Pulau Pinang Tel No : 04-2635481	070-001
UT SECURITIES SDN BHD	6th, 10th & 12th Floor Mayban Trust Building 3, Penang Street 10200 Pulau Pinang Tel No : 04-2626644	059-001
PERLIS INDRA KAYANGAN		
KUALA LUMPUR CITY SECURITIES SDN BHD	2nd Floor, Podium Block KWSP Building 01000 Kangar Perlis Indra Kayangan Tel No : 04-9765200	076-003
KEDAH DARUL AMAN		
HWANG-DBS SECURITIES BERHAD	No. 70 A, B, C, Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel No : 04-4256666	068-011
KUALA LUMPUR CITY SECURITIES SDN BHD	2nd Floor, Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel No : 04-7317088	076-004

18. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

OSK SECURITIES BERHAD	Ground Floor Swiss Inn Hotel 1, Jalan Pahlawan 08000 Sungai Petani Kedah Darul Aman Tel No : 04-4204888	056-017
OSK SECURITIES BERHAD	35, Ground Floor Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel No : 04-4964888	056-019
OSK SECURITIES BERHAD	Ground & 1st Floor 215-A & 215-B Medan Putra, Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel No : 04-7209888	056-021
NEGERI SEMBILAN DARUL KHUSUS		
HWANG-DBS SECURITIES BERHAD	Ground & 1st Floor 105, 107 & 109, Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel No : 06-7612288	068-007
HWANG-DBS SECURITIES BERHAD	No. 6, Upper Level Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel No : 06-4553188	068-013
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 33, Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel No : 06-7641641	056-024
OSK SECURITIES BERHAD	1st Floor, No. 3601, Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel No : 06-4421000	056-037
OSK SECURITIES BERHAD	1st & 2nd Floor No. 168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 71200 Bahau Negeri Sembilan Darul Khusus Tel No : 06-4553011	056-040
OSK SECURITIES BERHAD	Ground & Mezzanine Floor No. 346 & 347, Batu ½, Jalan Pantai 71000 Port Dickson Negeri Sembilan Darul Khusus Tel No : 06-6461234	056-046
PM SECURITIES SDN BHD	1st, 2nd & 3rd Floor 19-21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel No : 06-7623131	064-002

18. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)**JOHOR DARUL TAKZIM**

A.A. ANTHONY SECURITIES SDN BHD	Suite 8.2, Level 8 Menara Sarawak Enterprise No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel No : 07-3332000	078-001
AMSECURITIES SDN BHD	2nd & 3rd Floor, Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel No : 07-4342282	086-002
AVENUE SECURITIES SDN BHD	No. 57, 59 & 61, Jalan Ali 84000 Muar Johor Darul Takzim Tel No : 06-9532222	052-004
ENG SECURITIES SDN BHD	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel No : 07-2231211	081-001
HWANG-DBS SECURITIES BERHAD	Level 7, Johor Bahru City Square (Office Tower) 106-108 Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel No : 07-2222692	068-004
K & N KENANGA BHD	Level 2, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No : 07-3333600	073-004
K & N KENANGA BHD	No. 31 Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel No : 06-9542711	073-008
K & N KENANGA BHD	No. 34 Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No : 07-9333515	073-009
K & N KENANGA BHD	No. 33 & 35 (Ground & 1st Floor A&B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel No : 07-7771161	073-010
K & N KENANGA BHD	No. 4, Jalan Dataran 1 Taman Bandar Tangkak 84900 Tangkak Johor Darul Takzim Tel No : 07-9782292	073-011

18. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

KUALA LUMPUR CITY SECURITIES SDN BHD	No. 46 & 48 Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel No : 07-7717922	076-006
OSK SECURITIES BERHAD	Unit 27-01 to 08 Level 27, Menara Landmark No. 12, Jalan Ngee Heng 80000 Johor Bahru Johor Darul Takzim Tel No : 07-2212233	056-006
OSK SECURITIES BERHAD	53, 53-A & 53-B, Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel No : 07-4380288	056-009
OSK SECURITIES BERHAD	Ground Floor, 17, Jalan Delima Pusat Perdagangan Pontian 82000 Pontian Johor Darul Takzim Tel No : 07-6868018	056-023
OSK SECURITIES BERHAD	Ground & 1st Floor No. 19, Jalan Pesta 1-1 Taman Tun Dr. Ismail 1, Jalan Bakri 84000 Muar Johor Darul Takzim Tel No : 06-9538262	056-025
OSK SECURITIES BERHAD	Ground & 1st Floor 10, Jalan Bendahara 12 Taman Ungku Tun Aminah 81300 Skudai Johor Darul Takzim Tel No : 07-5577628	056-029
OSK SECURITIES BERHAD	Ground & 1st Floor No. 28 Jalan Tengku Ahmad 85000 Segamat Johor Darul Takzim Tel No : 07-9321543	056-030
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 17 Jalan Manggis 86000 Kluang Johor Darul Takzim Tel No : 07-7769655	056-031
OSK SECURITIES BERHAD	240 & 240A, Jalan Besar 83700 Yong Peng Johor Darul Takzim Tel No : 07-4675388	056-033
OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel No : 07-6626288	056-035
OSK SECURITIES BERHAD	Ground Floor, No. 7, Jalan Jaya 81900 Kota Tinggi Johor Darul Takzim Tel No : 07-8822018	056-036

18. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel No : 06-9787180	056-038
OSK SECURITIES BERHAD	1st Floor, No. 2 & 4 Jalan Makmur, Taman Sri Aman 85300 Labis Johor Darul Takzim Tel No : 07-9256881	056-039
OSK SECURITIES BERHAD	Ground & 1st Floor No. 1 & 1-01, Jalan Rosmerah 2/11 Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel No : 07-3522293	056-043
PM SECURITIES SDN BHD	Suite 5.1, Level 5, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No : 07-2781813	064-005
PAHANG DARUL MAKMUR		
KUALA LUMPUR CITY SECURITIES SDN BHD	A-397, A-399 & A-401 Taman Sri Kuantan III, Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel No : 09-5660800	076-002
OSK SECURITIES BERHAD	A-27 & A-29, Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel No : 09-5163811	056-007
OSK SECURITIES BERHAD	Ground Floor, 98 Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel No : 09-2234943	056-022
OSK SECURITIES BERHAD	Ground Floor No. 43 Jalan Bunga Tanjung 28400 Mentakab Pahang Darul Makmur Tel No : 09-2771541	056-026
OSK SECURITIES BERHAD	Ground Floor No. 76-A, Persiaran Camelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel No : 05-4914913	056-041
KELANTAN DARUL NAIM		
KOTA BHARU SECURITIES SDN BHD	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel No : 09-7432288	075-001

18. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

KUALA LUMPUR CITY SECURITIES SDN BHD	Lot 6 & 7, Section 25 Jalan Sultan Yahya Petra Bandar Kota Bharu 15200 Kota Bharu Kelantan Darul Naim Tel No : 09-7432588	076-007
OSK SECURITIES BERHAD	No. 3953-H, Ground & 1st Floor Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel No : 09-7430077	056-020
TERENGGANU DARUL IMAN		
FA SECURITIES SDN BHD	No. 51 & 51A Ground, Mezzanine & 1st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel No : 09-6238128	021-001
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 1D, Ground & Mezzanine No. 1E, Ground, Mezzanine 1st & 2nd Floor, Jalan Air Jerneh 20300 Kuala Terengganu Terengganu Darul Iman Tel No : 09-6317922	076-009
OSK SECURITIES BERHAD	Ground Floor, 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel No : 09-8583109	056-027
OSK SECURITIES BERHAD	31A, Ground Floor 31A & 31B, 1st Floor Jalan Sultan Ismail 20200 Kuala Terengganu Terengganu Darul Iman Tel No : 09-6261816	056-055
PTB SECURITIES SDN BHD	1st, 2nd & 3rd Floor No. 61, Jalan Sultan Ismail P. O. Box 151, Pejabat Pos Besar 20700 Kuala Terengganu Terengganu Darul Iman Tel No : 09-6235546	025-001
SARAWAK		
TA SECURITIES HOLDINGS BERHAD	12G, H & I, Jalan Kampong Datu 96000 Sibu Sarawak Tel No : 084-319998	058-002
HWANG-DBS SECURITIES BERHAD	Lot 328, Jalan Abell 93100 Kuching Sarawak Tel No : 082-236999	068-005
HWANG-DBS SECURITIES BERHAD	192, Bintulu Parkcity Commerce Square Lot 3478, Bintulu Town District 97000 Bintulu Sarawak Tel No : 086-330008	068-016

18. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

HWANG-DBS SECURITIES BERHAD	192, Bintulu Parkcity Commerce Square Lot 3478, Bintulu Town District 97000 Bintulu Sarawak Tel No : 086-330008	068-016
K & N KENANGA BHD	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel No : 082-338000	073-003
K & N KENANGA BHD	No. 11-12 (Ground & 1 st Floor) Lorong Kampung Datu 3 96000 Sibu Sarawak Tel No : 084-313855	073-012
OSK SECURITIES BERHAD	Ground, 1st & 6th Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel No : 082-422252	056-008
OSK SECURITIES BERHAD	Lot 1168, Ground Floor Wisma Interhill Miri Waterfront Commercial Centre 98008 Miri Sarawak Tel No : 085-422788	056-012
OSK SECURITIES BERHAD	101 & 102, Pusat Pedada Jalan Pedada 96000 Sibu Sarawak Tel No : 084-329100	056-013
OSK SECURITIES BERHAD	Ground Floor No. 10, Jalan Bersatu 96100 Sarikei Sarawak Tel No : 084-654100	056-050
OSK SECURITIES BERHAD	Ground Floor No. 11, Lorong Maju 96500 Bintangor Sarawak Tel No : 084-693100	056-051
OSK SECURITIES BERHAD	Ground Floor No. 177, Taman Sri Dangang 97000 Bintulu Sarawak Tel No : 086-311770	056-053
OSK SECURITIES BERHAD	No. 299, Ground & 1 st Floor Lot 373, Jalan Serian-By-Pass Serian Town District 94700 Serian Sarawak Tel No : 082-872118	056-059

18. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

OSK SECURITIES BERHAD	Ground & 1st Floor Lot 1085, Jalan Buangsiol 98700 Limbang Sarawak Tel No : 085-213188	056-060
WILAYAH PERSEKUTUAN LABUAN		
CIMB SECURITIES SDN BHD	Unit 7(A), Level 7, Main Office Tower Financial Park Labuan, Jalan Merdeka 87000 Wilayah Persekutuan Labuan Tel No : 087-451666	065-002
SABAH		
HWANG-DBS SECURITIES BERHAD	Room Nos. 106-109, Mezzanine Floor Room Nos. 207-212, 2nd Floor Gaya Centre, Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel No : 088-311688	068-008

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